

UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF MASSACHUSETTS

04 11151

DR. THOMAS J. WYLY,

Plaintiff,

v.

THE INTERNATIONAL FOUNDATION  
FOR EDUCATION AND SELF-HELP  
and THE LEON H. SULLIVAN  
FOUNDATION,

Defendants.

CIVIL ACTION NO.

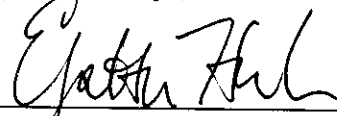
**CORPORATE DISCLOSURE STATEMENT**

Pursuant to the provisions of Local Rule 7.3(A), Defendant The Leon H. Sullivan Foundation states that it is incorporated as a 501(c)(3) non profit charitable organization, has no corporate parent and has no stock owned by any publicly held company.

Respectfully submitted,

THE LEON H. SULLIVAN  
FOUNDATION,

By its attorneys,



Michael L. Rosen (BBO #559954)  
Elizabeth Heinrich (BBO #648090)  
FOLEY HOAG LLP  
155 Seaport Boulevard  
Boston, MA 02210  
(617) 832-1000

R. Daniel Beale  
MCKENNA LONG & ALDRIDGE LLP  
303 Peachtree Street, Suite 5300  
Atlanta, Georgia 30308  
(404) 527-8489

Dated: June 1, 2004

FHBoston/1061529.1

**CERTIFICATE OF SERVICE:**

I hereby certify that a true copy of the above document  
was served upon the attorney of record for each other  
party by (hand)(mail) on 6/1/04

